FOR FAMILY LAW ATTORNEYS AND THEIR CLIENTS

Prenuptial financial disclosure schedules

A prenuptial agreement holds up best when each side made a fair and reasonable disclosure of their finances before signing. When a party owns companies, trusts or art, a list of balances isn't enough. We prepare a complete, dated statement of what each party owns and owes, at book value and at fair market value, with the taxes built in.

Full disclosure
before the signing

Every asset and debt shown at cost and at fair market value, with the unrealized gain, the estimated tax and the value after tax.

SERVICE	WHAT YOU GET	FEE
Financial disclosure schedule	Every asset and debt for one party: book value, fair market value, unrealized gain, estimated tax and value after tax	**$3,500 to $7,500 per party**
Income summary	Income for the last three years, by source, tied to the tax returns	**Included**
Interests and expectations	Trust interests and expected inheritances the client chooses to disclose	**Included**
Supporting documents	A schedule of the statements, appraisals and returns behind every number	**Included**

HOW IT WORKS

1. Engage
The attorney engages us for the client, with a document list.

2. Gather
The client uploads statements, returns and appraisals.

3. Prepare
Our team builds the schedules; a CPA reviews every value.

4. Sign off
The client reviews and signs off, and the schedule is dated as of a set day.

How we work

- One party at a time, never both sides of a marriage.
- Values come from documents and appraisals.
- A flat fee per party, quoted up front.

Good to know. Every page carries a plain-English guide, so both attorneys and both parties can read the schedule the same way.

Baratelli CPA & Accounting, PLLC
Financial disclosure schedules for prenuptial agreements, prepared by a CPA-led team for the client's attorney. Flat fees, quoted up front.

Call us about a client
(561) 228-6123
www.baratellico.com

Fees as of November 2026, agreed in an engagement letter before work begins. Delivery dates are set for each engagement.