FOR CPA FIRMS OF FIVE TO FIFTY PEOPLE

Overflow support for CPA firms

A resignation in February shouldn't cost you clients. We give your firm experienced capacity on demand: overflow returns, write-up clients and catch-up work, prepared by a CPA-led team in your own software. **You keep the client, the signature and the relationship.**

You sign.
We prepare.

Your firm stays preparer of record on every return. We work inside your software or Baratelli Bankable, never by email.

SERVICE	WHAT YOU GET	FEE
Overflow tax returns	Individual, partnership, S corporation and corporate returns, ready for your review	**Flat fee per return, plus add-ons**
Write-up handoff	Your small write-up clients (under 75 transactions a month), kept monthly	**$500 a month per client**
Bookkeeping catch-up	Books too messy to prepare the return, brought current and reconciled first	**$750 to $2,500 a year of books**
QOE subcontracting	Quality of earnings work for your clients, under your engagement	**Quoted per report**

HOW IT WORKS

1. Talk
We learn your season, your software and the returns you want to send.

2. Consent
You obtain each client's Section 7216 consent; we supply the forms.

3. Prepare
Our team prepares in your system, with a senior CPA review on every file.

4. You sign
Your firm reviews, signs and delivers. The client stays yours.

How we work

- We never solicit your clients, during the engagement or for two years after.
- Work for your clients comes only by your referral, never directly.
- Fees are flat per return or per client, quoted before the season.

Good to know. Every preparer holds a PTIN, and work is staffed ahead of each season. Delivery dates are agreed with you for each batch.

Baratelli CPA & Accounting, PLLC
Overflow returns, write-up and catch-up work for CPA firms, prepared by a CPA-led team and reviewed before it reaches you. Flat fees, quoted up front.

Call us before the season
(561) 228-6123
www.baratellico.com

Fees as of November 2026, agreed in an engagement letter before work begins. Delivery dates are set for each engagement.